

EXHIBIT F

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Fax:212-805-0383

Sep 17 2007 12:00pm

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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
UNITED STATES COURTHOUSE
500 PEARL STREET
NEW YORK, NEW YORK 10007-1581
(212) 805-6325

CHAMBERS OF
COLLEEN McMAHON
UNITED STATES DISTRICT JUDGE

TO ALL PARTIES IN: CNO S.A. v. General Electric Co., et al.
07 Cv. 8014 (CM)

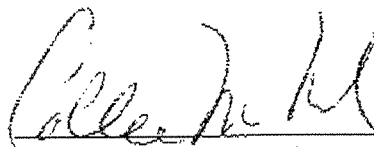
FROM: Judge McMahon

RE: Your recent correspondence

DATE: September 17, 2007

I need to cut off the correspondence flow immediately.

I have provided the parties with a schedule, and unless and until this lawsuit is withdrawn, I intend to adhere to that schedule. I do not intend to engage in mediation between you over whether or not this lawsuit ought to be withdrawn. I am, however, perfectly amenable to entertaining a Rule 11 motion – and to imposing *substantial* sanctions for any violation of Rule 11 that might have been committed – if the time of the court and an opposing party are wasted needlessly.



U.S.D.J.

TO:
Howard Vickery, Esq.
Richard Rothman, Esq.